Rareview Capital
ETF Suite

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Innovative Goals-Based
Investment Management.

FUND	SYMBOL	INVESTMENT OBJECTIVE	OVERVIEW	WEALTH CURVE	REPLACEMENT	ASSET CLASS EXPOSURE	TRACK RECORD	FACT SHEET	INVESTMENT CASE
Rareview 2X Bull Cryptocurrency & Precious Metals ETF	BEGS	Seeks long-term capital appreciation.	Uses leverage to “stack” the total return of holdings in the Fund’s cryptoasset strategy together with the total returns of holdings in the Fund’s precious metals strategy.	Growth + Preservation	Multi-Asset, Inflation-Linked Assets, Precious Metals	Cryptocurrency (Bitcoin, Ethereum), Precious Metals (Gold, Silver)	<1 Year	LINK	
Monopoly ETF	MPLY	Seeks long-term capital appreciation.	Invests in companies that demonstrate a dominant competitive position within a given market relative to others, as evidenced through the identification of certain “Monopolistic Attributes” and attractive financial metrics.	Growth	S&P 500 (SPX), All-County World Index (ACWI)	U.S. Large and Mid Cap	<1 Year	LINK	
Rareview Systematic Equity ETF	RSEE	Seeks returns that exceed global developed and emerging market equities.	A global systematic long/short equity strategy that seeks to provide optimal market exposure in different volatility regimes.	Growth	S&P 500 (SPX), All-County World Index (ACWI)	Equity Index (U.S. Large Cap, U.S. Small Cap, Non-US Developed Market, Emerging Markets)	4 Years	LINK	LINK
Rareview Government Money Market ETF	RMME	Seeks current income consistent with capital preservation while maintaining liquidity.	Operates as a “government money market fund” pursuant to Rule 2a-7 under the Investment Company Act of 1940. Invests at least 99.5% of its total assets in (i) cash, (ii) U.S. Government securities, and (iii) repurchase agreements fully collateralized by such obligations or cash.	Preservation	Money Market Fund (MMF), Savings Account, Certificate of Deposits (CDs), Short-Bond Alternative	US Government	<1 Year	LINK	
Rareview Total Return Bond ETF	RTRE	Seeks to provide a total return through the combination of current income and capital appreciation.	A core bond strategy that actively manages asset allocation exposure and duration risk across fixed income sectors.	Preservation + Income	Aggregate Bond, Core, Core Plus, US Treasury, US Agency Mortgage, High Grade Corporate Bond	US Government (Treasury, Mortgage, Municipal), Corporate Debt (Investment Grade, High Yield), Asset-backed, Emerging Markets (Local Currency, US Dollar Sovereign)	+1 Year	LINK	
Rareview Dynamic Fixed Income ETF	RDFI	Seeks total return with an emphasis on providing current income.	Dynamic asset allocation across all fixed income sectors. Can increase risk and duration exposure in positive environments, and reduce it during negative environments. Distribution Yield: Approx. 5% greater than 5-year US Treasuries historically.	Income	Core plus, corporate bond	US Government (Treasury, Mortgage, Municipal), Credit (Investment Grade, High Yield, Leveraged Loans), Emerging Markets (Local Currency, US Dollar Sovereign)	5 Years	LINK	LINK
Rareview Tax Advantaged Income ETF	RTAI	Seeks total return with an emphasis on providing current income, a substantial portion of which will be exempt from federal income taxes.	Invest in municipal bond closed-end funds trading at a discount to their underlying net asset value and that pay regular periodic cash distributions.	Income	Municipal bonds	Municipal bonds	5 Years	LINK	LINK

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Rareview Capital LLC is an SEC registered investment advisor and regulated by the National Futures Association.

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All investments carry a certain degree of risk, including the possible loss of principal. There is no assurance that an investment will provide positive performance over any period of time. There are specific risks that apply to investment strategies. These risks should be reviewed carefully before taking any investment action. Since no one investment style or manager is suitable for all types of investors, this site is provided for informational purposes only. The statements contained herein are the opinions of Rareview Capital LLC. All opinions and views constitute our judgments as of the date of writing and are subject to change at any time without notice. This site contains no investment advice or recommendations. Individual investor results will vary. Past performance is no guarantee of future results. Separately managed account (SMA) programs have varying terms. Please contact us for specific program information.

IMPORTANT RISK CONSIDERATIONS

Carefully consider the Fund's investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Fund's full and summary prospectus, which may be obtained by visiting www.rareviewcapital.com. Read the prospectus carefully before investing.

Investing involves risk, including possible loss of principal. There can be no assurance that a Fund will achieve its stated objectives. An investment in the Fund may be subject to risks which include, among others, market, interest rate, tax, liquidity, leverage, non-diversified, investment restrictions, operational, authorized participant concentration, no guarantee of active trading market, trading issues, active management, fund shares trading, premium/discount and liquidity of fund shares and concentration risks, all of which may adversely affect the Fund. Diversification does not ensure profits or prevent losses. Exchange-Traded Funds (ETFs) trade like stocks, are subject to investment risk, and will fluctuate in market value. Unlike mutual funds, ETF shares are not individually redeemable directly with the Fund and are bought and sold on the secondary market at market price, which may be higher or lower than the ETF's net asset value (NAV). Transactions in shares of ETFs will result in brokerage commissions, which will reduce returns.

Rareview Systematic Equity ETF: Derivatives Risk. *Through its hedging strategies or through its investments in other funds, the Fund may be subject to the risks of investing in derivative securities.* ***Active Management Risk.*** *The Fund is actively managed using proprietary investment strategies and processes. There can be no guarantee that these strategies and processes will be successful.* ***Foreign Investment Risk.*** *Foreign securities and emerging markets may involve risks such as social and political instability, market illiquidity, exchange-rate fluctuations, a high level of volatility and limited regulation.* ***Cash and Cash Equivalents Risk.*** *The Fund may hold cash or cash equivalents. Generally, such positions offer less potential for gain than other investments.* ***Futures Risk.*** *Commodities and futures generally are volatile and are not suitable for all investors. Futures investing is highly speculative and involves a high degree of risk.*

Rareview Total Return Bond ETF: Active Management Risk. *The Fund is actively managed using proprietary investment strategies and processes. There can be no guarantee that these strategies and processes will be successful.* ***Foreign Investment Risk.*** *Foreign securities and emerging markets may involve risks such as social and political instability, market illiquidity, exchange-rate fluctuations, a high level of volatility and limited regulation.* ***Asset-Backed Securities Risk.*** *Asset-backed securities are subject to credit risk because underlying loan borrowers may default. Additionally, these securities are subject to prepayment risk because the underlying loans held by the issuers may be paid off prior to maturity.* ***Cash and Cash Equivalents Risk.*** *The Fund may hold cash or cash equivalents. Generally, such positions offer less potential for gain than other investments.* ***Futures Risk.*** *Commodities and futures generally are volatile and are not suitable for all investors. Futures investing is highly speculative and involves a high degree of risk.*

Rareview Dynamic Fixed Income ETF and Rareview Tax Advantaged Income ETF: *The Fund's performance, because it is a fund of funds, is dependent on the performance of the Underlying Funds. The Fund is subject to the risks of the Underlying Funds' investments, and the Fund's shareholders will indirectly bear the expenses of the Underlying Funds. In addition, at times certain segments of the market represented by the Underlying Funds may be out of favor and underperform other segments. The shares of a closed-end fund may trade at a discount or premium to its net asset value ("NAV"). Additionally, the securities of closed-end investment companies in which the Fund will invest may be leveraged. As a result, the Fund may be indirectly exposed to leverage through an investment in such securities. An investment in securities of closed-end investment companies that use leverage may expose the Fund to higher volatility in the market value of such securities and the possibility that the Fund's long-term returns on such securities (and, indirectly, the long-term returns of the Shares) will be diminished. New federal or state governmental action could adversely affect the tax-exempt status of securities held by the Fund, resulting in higher tax liability for shareholders and potentially hurting Fund performance as well. A portion of the distribution rate may be attributable to return of capital. A portion of the dividends you receive may be subject to the federal alternative minimum tax (AMT). There is no guarantee that Fund's income will be exempt from federal, state or local income taxes, and changes in those tax rates or in alternative minimum tax or in the tax treatment of municipal bonds may make them less attractive as investments and cause them to lose value.*

Rareview 2X Bull Cryptocurrency & Precious Metals ETF: *The Fund may purchase options on Underlying Funds and enter into futures contracts on bitcoin, ether, gold or silver. The Fund does not invest directly in gold, gold bullion, silver, or silver bullion. The Fund will only seek direct investment exposure to bitcoin and ether through investment in cash-settled futures contracts that trade on the Chicago Mercantile Exchange (CME).* ***The Fund does not invest directly in or hold Bitcoin or Ether. Cryptocurrency Risk.*** *The market for bitcoin and ether futures may be less developed, and potentially less liquid and more volatile, than more established futures markets. While the bitcoin futures market has grown substantially since bitcoin and ether futures commenced trading, there can be no assurance that this growth will continue.* ***Counterparty Risk.*** *Counterparty risk is the risk that a counterparty to a financial instrument held by the Fund or by a special purpose or structured vehicle invested in by the Fund may become insolvent or otherwise fail to perform its obligations, and the Fund may obtain no or limited recovery of its investment, and any recovery may be significantly delayed.* ***Derivatives Risk.*** *Futures and swaps involve risks different from, or possibly greater than, the risks associated with investing directly in securities and other traditional investments. These risks include (i) the risk that the counterparty to a derivative transaction may not fulfill its contractual obligations; (ii) risk of mispricing or improper valuation; and (iii) the risk that changes in the value of the derivative may not correlate perfectly with the underlying asset, rate or index.* ***Futures Risk.*** *The risk of loss in trading commodity interests can be substantial. Please carefully consider whether such trading is suitable in light of your financial condition.* ***Swaps Risk.*** *Swaps are subject to tracking risk because they may not be perfect substitutes for the instruments they are intended to replace. Over the counter swaps are subject to counterparty default. Leverage inherent in swap contracts will tend to magnify the Fund's losses.* ***Options Risk.*** *There are risks associated with the purchase of call and put options. As the buyer of a put or call option, the Fund risks losing the entire premium invested in the option if the Fund does not exercise the option. Purchased options may decline in value due to changes in price of the underlying security, passage of time and changes in volatility.* ***Precious Metals Risk.*** *The Fund will be sensitive to changes in, and its performance will depend to a greater extent on, the prices of precious metals. These prices may fluctuate substantially over short periods of time, so the Fund's share price may be more volatile than other types of investments.* ***Management Risk.*** *Each of the Adviser's and Sub-Adviser's dependence on its judgments about the attractiveness, value and potential appreciation of Underlying Funds and derivatives in which the Fund invests may prove to be incorrect and may not produce the desired results.*

Rareview Government Money Market ETF: New Fund Risk. *The Fund is a recently organized investment company with a limited operating history. As a result, prospective investors have a limited track record or history on which to base their investment decision.* ***Interest Rate Risk:*** *Interest rate risk is the risk that the value of a debt security may fall when interest rates rise. In general, the market price of debt securities with longer maturities will go down more in response to changes in interest rates than the market price of shorter-term securities. Due to fluctuations in interest rates, the market value of such securities may vary during the period shareholders own shares of the Fund.* ***U.S. Treasury Market Risk:*** *Direct obligations of the U.S. Treasury have historically involved little risk of loss of principal if held to maturity. However, due to fluctuations in interest rates, the market value of such securities may vary during the period shareholders own shares of the Fund. U.S. Government Obligations Risk. Securities issued by certain U.S. Government agencies and U.S. government-sponsored enterprises are not guaranteed by the U.S. Government or supported by the full faith and credit of the United States.*

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